

PMC Commercial Trust

SBA 7(a) Loan Specialists



Overview

PMC Commercial Trust ("PMC") is a direct lender that originates commercial real estate loans throughout the U.S. PMC is a wholly owned subsidiary of Creative Media & Community Trust (NASDAQ: CMCT).

Property Types

Hospitality and other owner occupied commercial real estate

Loan Purpose

Acquisition, Refinance, Renovations, Turn-Arounds

Loan Types

SBA 7(a) first lien
\$750,000 - \$5,000,000 (Subject to SBA program limits)

Term

25 years, fully amortizing

Interest Rates

Prime + 1.50 to 2.75% floating

Loan to Cost/Value

Up to 85%

Prepayment

SBA charges 5-3-1% & none after 3 years

Borrower

Business must qualify as small based on SBA size standards,
Citizen or legal permanent resident

Recourse

Personal guarantee required

Contacts

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No person shall be legally bound to any other persons by reason of this indicative term sheet, nor shall any rights, liabilities, or obligations, express or implied, be created hereby. Not until relevant transaction documents are duly authorized, executed and delivered by all parties, and all other required transaction documents have been duly authorized, executed and delivered and any conditions precedent to the effectiveness of such documents have been satisfied, will there be any legally binding obligations with respect to any transaction contemplated herein.